RECEIVED

# Amended and Updated Disclosure Statement Concerning Beneficial Interests as [P | 2 | P | 1 | 2 | Required by Article 80, Section 80B-8, of the Boston Zoning Code

B0310.....

(1) Name of Project:

The Residences at Forest Hills

(2) Location:

Washington Street and Morton Street, Jamaica Plain

(3) Applicant:

The Residences at Forest Hills Station, LLP, successor to

Criterion Property Company, L.P.

1601 Trapelo Road, Suite 280

Waltham, MA 02451

(4) I hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND ADDRESS OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

Name

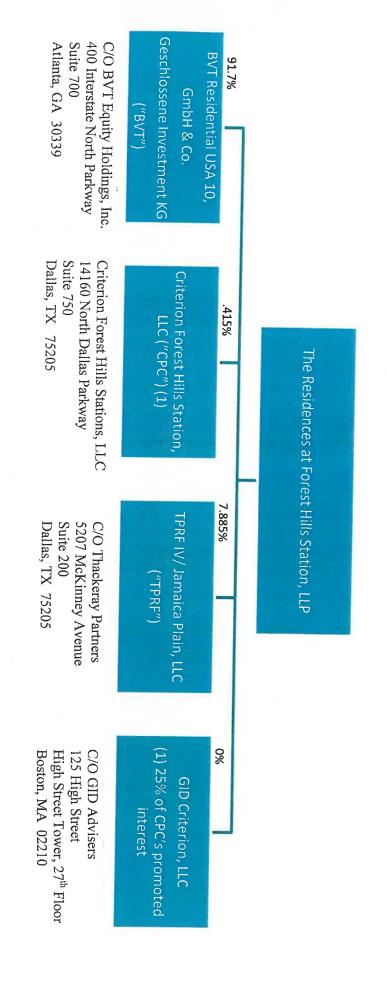
Percentage Interest

See Attachment A

- (5) The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Planning and Operations.
- (6) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

# The Residences at Forest Hills Station, LLP ENTITY ORGANIZATIONAL CHART



#### No Change.

SIGNED under the penalties of perjury.

THE RESIDENCES AT FOREST HILLS STATION, LLP

By:

Date: September \_\_\_\_\_, 2017



53 STATE STREET, 15TH FLOOR | BOSTON, MA 02109 | P: 617-330-7000 800 CONNECTICUT AVENUE NW | WASHINGTON, DC 20006 | P: 202-794-6300 99 WILLOW STREET | YARMOUTHPORT, MA 02675 | P: 508-362-6262

James H. Greene Direct Dial: (617) 330-7097

September 12, 2017

BOSTON AND BOSTON BOSTON AND BOSTON AND BOSTON AND BOSTON AND BOSTON BOSTON AND BOSTON BOSTON

#### VIA HAND DELIVERY

Ms. Maureen Feeney City Clerk, Room 601 City of Boston City Hall Boston, MA 02201

Re:

The Residences at Forest Hills Station, LLP, successor to

Criterion Property Company, L.P.

Article 80 Section 80B-8.6 Disclosure Statement

Dear Ms. Feeney:

Enclosed please find an updated Disclosure Statement filed in accordance with Article 80, Section 80B-8.6 of the Boston Zoning Code.

I would appreciate your acknowledging receipt of this letter and the statement and returning a copy of the same to this office.

If you have any questions concerning this matter, please do not hesitate to call me.

Very truly yours,

James H. Greene

JHG/kh Enclosure

cc:

John J. Englert, Executive Vice President

Melissa A. Mintz



CITY CLERK'S OFFICE

2017 AUG -9 A 11: 25 BOSTON, MA

August 3, 2017

Hon. Maureen E. Feeney Office of the City Clerk 1 City Hall Square, Room 601 Boston, MA 02201-2014

Re:

<u>Disclosure Statement per Disclosure Statement Policy of the BPDA for 252-264 Huntington Avenue, Boston, Massachusetts</u>

Dear Madam Clerk:

Our office represents QMG Huntington, LLC, the developer of the 252-264 Huntington Avenue Project (the "Project"), located at 252-264 Huntington Avenue, in the City of Boston (the "Property"). Pursuant to the Disclosure Statement Policy adopted by the Boston Planning & Development Agency d/b/a Boston Redevelopment Authority on August 14, 2014, we hereby enclose a Disclosure Statement that contains all the information required by Section 80B-8.4 of the Boston Zoning Code.

Thank you for your attention to this matter.

Sincerely,

Enclosure:

Disclosure Statement

34 Essex Street Andover, MA 01810

telephone: (978) 470-8400 / (978) 269-6400 facsimile: (978) 470-8338

www.dfllp.com

#### **BOSTON REDEVELOPMENT AUTHORITY**

#### **DISCLOSURE STATEMENT**

| A. | This Disclosure Statement is being filed in association with (check the appropriate box):  |
|----|--|
|    | Large Project Review (Boston Zoning Code Section 80B);   |
|    | Rule 2 C. (14) of the Rules and Regulations for M.G.L. c. 121A Projects in Boston;   |
|    | The sale or lease of Urban Renewal parcels (formerly HUD form 6004);   |
|    | A Boston Redevelopment Authority eminent domain taking under M.G.L. c. 121B where a PILOT Agreement will be executed with the City of Boston and the Boston Redevelopment Authority. |
| B. | Project Information:   |
| 1) | Name of Project:   |
|    | 252-264 Huntington Avenue Project  |
| 2) | Location:  |
|    |  |

252-264 Huntington Avenue, Boston, MA 02115

3) Applicant:

**QMG** Huntington, LLC

4) I hereby state, under penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent. To be referred to herein as their "Percentage Interest") in the above-listed Project/Location are listed below in compliance with the provisions of the Boston Redevelopment Authority Disclosure Statement Policy.

C. NAME AND RESIDENCE OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

| <u>Name</u>   | Address                                  | Beneficial<br>Interest |
|---------------|--|------------------------|
| John Matteson | 133 Pearl Street<br>Boston, MA           | 4%                     |
| Steve Goodman | 133 Pearl Street<br>Boston, MA           | 4%                     |
| Fan Du        | 352 Hammond Street,<br>Chestnut Hill, MA | 18.4%                  |
| Sheng Du      | Shenzhen, China                          | 51.52%                 |
| Dan Gao       | Shenzhen, China                          | 22.08%                 |

- D. The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Planning and Operations.
- E. I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed Project/Location are listed below in compliance with the provisions of the Boston Redevelopment Authority Disclosure Statement Policy.
- F. NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

| <u>Name</u>   | Address                               | <u>Role</u> |
|---|---------------------------------------|-------------|
| Stantec Architecture James Gray B.K. Boley Zach Pursley | 311 Summer Street<br>Boston, MA 02210 | Architect   |

| The Levi-Nielsen Company,<br>Inc.<br>Scott Nielsen                               | 171 Gray Street<br>Amherst, MA 01002                        | Development<br>Consultant                   |
|--|---|---|
| Dalton & Finegold, LLP<br>Jared Eigerman   | 183 State Street, 5 <sup>th</sup> Floor<br>Boston, MA 02019 | Legal Counsel                               |
| Epsilon Associates, Inc.<br>Cindy Schlessinger<br>Talya Moked                    | 3 Mill & Main Place, Suite<br>250<br>Maynard, MA 0174       | Permitting<br>Consultant                    |
| Howard Stein Hudson<br>Guy Busa<br>Michael Santos                                | 11 Beacon Street, Suite<br>1010<br>Boston, MA 02108         | Transportation<br>and Parking<br>Consultant |
| Nitsch Engineering<br>Gary Pease<br>John Schmid<br>Brad Staples<br>Deborah Danik | 2 Center Plaza, Suite 430<br>Boston, MA 02108               | Civil Engineer                              |
| Nauset Strategies<br>Michael K. Vaughan  | One Design Place, Suite 638<br>Boston, MA 02210             | Community<br>Outreach                       |
| Wharf Partners<br>Christine S. McMahon   | One Design Place, Suite 638<br>Boston, MA 02210             | Permit Expediter                            |

SIGNED under the penalties of perjury as of July 27, 2017.

APPLICANT:

QMG Huntington, LLC, a Massachusetts limited liability company

By: Qianlong Huntington, LLC, a Massachusetts limited liability

company

Its:

Manager

By:

Fan Du, Manager



50 ROWES WHARF | BOSTON, MA 02110 | P: 617-330-7000 800 CONNECTICUT AVENUE NW | WASHINGTON, DC 20006 | P: 202-794-6300 99 WILLOW STREET | YARMOUTHPORT, MA 02675 | P: 508-362-6262

Paula M. Devereaux

Direct Dial: 617-330-7035

E-mail: PDevereaux@rubinrudman.com

July 21, 2017

#### **VIA HAND DELIVERY**

Ms. Maureen Feeney City Clerk, Room 601 City of Boston City Hall Boston, MA 02201

Re: 212 Stuart Street Project

212-222 Stuart Street

**Article 80 Section 80B-8 Disclosure Statement** 

Dear Ms. Feeney:

Enclosed please find a Disclosure Statement to be filed in accordance with Article 80, Section 80B-8 of the Boston Zoning Code for the above referenced project.

I would appreciate your acknowledging receipt of this letter and the statement and returning a copy of the same to this office.

Given the proprietary nature of the investor information provided in the Disclosure Statement, the Applicant requests that the Disclosure Statement be treated as confidential to the maximum extent allowed by law, and that you notify us in the event that you receive any request for further disclosure.

If you have any questions concerning this matter, please do not hesitate to call me.

Very truly yours

Paula M. Devereaux

PMD/lg Enclosure

# Disclosure Statement Concerning Beneficial Interests In accordance with Article 80, Section 80B-8, of the Boston Zoning Code

(1) Name of Project: 212 STUART STREET

(2) Location: 212-222 STUART STREET

BAY VILLAGE NEIGHBORHOOD DISTRICT

(3) Applicant: WT Stuart Acquisition, LLC

I hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND ADDRESS OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

#### SEE EXHIBIT A

- (5) The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Planning and Operations.
- I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

#### SEE EXHIBIT B

SIGNED under the penalties of perjury this 15<sup>th</sup> day of June, 2017.

Signature:

Name:

#### **EXHIBIT A**

#### PERSONS WITH BENEFICIAL INTERESTS

EXHIBIT A Statement of Beneficial Interest

| Beneficial Interest in WT Stuart Acquisition, LLC                 |           | Address 1                     | Address 2          | City              | State    | ZIP        |
|---|-----------|-------------------------------|--------------------|-------------------|----------|------------|
| WS Stuart, LLC  | 97.50%    | 600 Steamboat Road            | 3rd Floor          | Greenwich         | ט        | 06830      |
| Arjun Menon   | 0.15600%  | 9 Brewin Path                 | Po Garden. Apt 178 | Mid Levels        | Hon Kong |            |
| Crescent Holdings, LLC  | 1.56000%  | 9290 W. Dodge Road            | Suite 203          | Omaha             | NE       | 68114      |
| David Sachs 2004 Trust  | 0.07800%  | 454 Succabone Rd.             |                    | Bedford Corners   | λ        | 10549      |
| Hocky Capital LP  | 0.31200%  | 454 Succabone Rd.             |                    | Bedford Corners   | Ν        | 10549      |
| JF-PE, LLC  | 0.31200%  | 152 West 57th Street          | 56th Floor         | New York          | Ā        | 10019      |
| Makena Capital Holdings B, L.P.                                   | 11.70000% | 2755 Sand Hill Road           | Suite 200          | Menlo Park        | Š        | 94025      |
| Board of Regents of The University of Texas System                | 15.60000% | 401 Congress Avenue           | Suite 2800         | Austin            | Ķ        | 78701      |
| WGM Master Trust  | 0.78000%  | 767 Fifth Avenue              |                    | New York          | λ        | 10153      |
| Public Employees Retirement Association of New Mexico             | 7.80000%  | 33 Plaza La Prensa            |                    | Santa Fe          | ΣN       | 87507      |
| City of Phoenix Employees' Retirement Plan                        | 4.68000%  | 200 W. Washington Street      | 10th Floor         | Phoenix           | AZ       | 85003      |
| District of Columbia Retirement Board                             | 2.34000%  | 900 7th Street                | N.W., Second Floor | Washington        | DC       | 20001      |
| The Broad Foundation  | 2.34000%  | 2121 Avenue of the Stars      | Suite 3000         | Los Angeles       | Ç        | 90067      |
| Board of Pensions of the ELCA D/B/A Portico Benefit Services      | 1.56000%  | 800 Marquette Ave             | Suite 1050         | Minneapolis       | Z        | 55402      |
| Rostam Holdings, LLC  | 0.78000%  | 101 Huntington Avenue         | 25th Floor         | Boston            | MA       | 02199      |
| Morgan Stanley AIP Falconer Global Real Estate 2010 LP            | 0.78000%  | 100 Front Street              | Suite 400          | West Conshohocken | PA       | 19428      |
| White Chapel Associates, LP                                       | 0.46800%  | 34 Simmons Lane               |                    | Greenwich         | ט        | 06830      |
| The Lee Rice 2007 Special Asset Trust                             | 0.15600%  | 919 Third Avenue              |                    | New York          | λ        | 10022      |
| Table Holdings, LP  | 0.78000%  | 888 Seventh Avenue            | 42nd Floor         | New York          | Ν        | 10019      |
| Father Flanagan's Fund for Needy Children                         | 1.56000%  | 14100 Crawford Street         |                    | Boys Town         | NE       | 68010      |
| The J. Paul Getty Trust   | 2.34000%  | 1200 Getty Center Drive       |                    | Los Angeles       | ð        | 90049-1681 |
| SCP Diversified Fund II LLC                                       | 0.46800%  | 100 W. Putnam Avenue          |                    | Greenwich         | כו       | 06830      |
| DREOF II Intermediary Holdings, LP (Feeder)                       | 3.22725%  | 825 Third Avenue              | 10th Floor         | New York          | Ν        | 10022      |
| Siguler Guff Distressed Real Estate Opportunities Fund II (T), LP | 3.22725%  | 825 Third Avenue              | 10th Floor         | New York          | Ŋ        | 10022      |
| Texas A&M Foundation  | 1,09200%  | 401 George Bush Drive         |                    | College Station   | Ĭ,       | 77840      |
| The Ford Family Investment Pool, LLC                              | 0.46800%  | PO Box 640                    |                    | Roseburg          | OR       | 97470      |
| Common Pension Fund E   | 19.50000% | PO Box 290                    |                    | Trenton           | Z        | 08625      |
| Employees Retirement System of Texas                              | 7.33200%  | PO Box 13207                  |                    | Austin            | ¥        | 78711-3207 |
| University of Kentucky  | 3.12000%  | 301 Peterson Service Building |                    | Lexington         | Κ        | 40506-005  |
| GCM Grosvenor Emerging Manager RE Strategies, L.P.                | 0.54600%  | 767 Fifth Avenue              | 14th Floor         | New York          | Ν        | 10153      |
| Wheelock Street Real Estate Fund II G.P., LLC                     | 2.43750%  | 660 Steamboat Road            | 3rd Floor          | Greenwich         | C        | 06830      |
| Clearstory 212/222, LLC   | 2.50%     | 7 Outlook Road                |                    | Swampscott        | MA       | 01907      |
| TOTAL   | 100.00%   |                               |                    |                   |          |            |

#### **EXHIBIT B**

#### NAMES AND ADDRESSES OF PROFESSIONALS ACTING ON BEHALF OF OWNER

Howeler + Yoon
Sasaki Associates, Inc.
Legal Counsel
Environmental Permitting Consultant
Transpiration Consultant
Civil Engineer
MEP Engineer
Geotechnical and Environmental Consultant
Waterville Consulting

Design Architect
Executive Architect, Landscape Architects
Rubin and Rudman LLP
Epsilon Associates, Inc.
Howard Stein Hudson
Nitsch Engineering
AHA Consulting Engineers, Inc.
Haley & Aldrich, Inc.
Community Relations

# Disclosure Statement Concerning Beneficial Interests as Required by Article 80, Section 80B-8, of the Boston Zoning Code 2011 JUL 28 P 3: 59

BOSTON, MA

|      | 500   | IUN, M                    |
|------|---|---------------------------|
| (1)  | Name of Project: St. Gabriel's / 159-201 Washington St., Brigh  |                           |
| (2)  | Location: 159-201 Washington St., Brighton MA   |                           |
| (3)  | Applicant: CCF-BVSHSSF Washington 1 LLC   |                           |
| (4)  | I hereby state, under the penalties of perjury, that the true names addresses of all Persons who have a Beneficial Interest (including amount of their Beneficial Interest accurate to within one-tenth of experient if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Artic 80, Section 80B-8, of the Boston Zoning Code. | the<br>one                |
|      |   | CIAL<br>centage<br>terest |
| NAME | Blue Vista Student Housing Select Strategies Manager, LLC ("SS 2.07%  | <u>M")</u>                |
|      | ADDRESS: 353 N. Clark Street, suite 730 Chicago, IL 60622   |                           |
| NAME | :Robert Byron, SVP of SSM   |                           |
|      | ADDRESS: 353 N. Clark Street, suite 730 Chicago, IL 60622   |                           |
| NAME | Peter Stelian, Chief Executive Officer & President of SSM   |                           |
|      | ADDRESS: 353 N. Clark Street, suite 730 Chicago, IL 60622   |                           |
| NAME | :Jim Strezewski, Treasurer of SSM   |                           |
|      | ADDRESS: 353 N. Clark Street, suite 730 Chicago, IL 60622   |                           |
| NAME | Paul Sorenson, Senior Vice President of SSM   |                           |
|      | ADDRESS: 353 N. Clark Street, suite 730 Chicago, IL 60622   |                           |
| NAME | John J. Doherty (as 100% owner of CCF Brighton Operation Member LLC 2.0% (as of April 30, 2017))  | <u>g</u> _                |
|      | ADDRESS: 185 Dartmouth Street, Suite 402, Boston MA 02116   |                           |

The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Planning and Operations.

(5) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

CUBE 3 Studio LLC

NAME:

| TOPE O GRADIO ELO   |
|---|
| ADDRESS: 360 Merrimack Street, Building 5, Floor 3 Lawrence, MA 01843     |
| NAME: Bargmann Hendrie + Archetype  |
| ADDRESS: 300 A Street Boston, MA 02210                                    |
| NAME: Shadley Associates  |
| ADDRESS: 1730 Massachusetts Avenue Lexington, MA 02420                    |
| NAME:K&L Gates  |
| ADDRESS: State Street Financial Center One Lincoln Street Boston MA 02111 |
| NAME: Dain, Torpy, Le Ray, Wiest & Garner PC                              |
| ADDRESS: 745 Atlantic Avenue, 5th Floor Boston, MA 02111                  |
| NAME: Epsilon Associates, Inc.  |
| ADDRESS: 3 Clock Tower Place, Suite 250 Maynard, MA 01754                 |
| NAME: Howard Stein Hudson   |
| ADDRESS:11 Beacon Street, Suite 1010 Boston, MA 02108                     |

| NAME: Bohler Engineering                                 |
|--|
| ADDRESS: 75 Federal Street, Suite 620 Boston, MA 02110   |
| NAME:Haley & Aldrich, Inc                                |
| ADDRESS: 465 Medford Street, Suite 2200 Boston, MA 02129 |

SIGNED under the penalties of perjury.

Signature:

Name Printed:

Date:

7/28/17



RECEIVED

Donald W. Wiest 617.542.4874 dwiest@daintorpy.com

2017 JUL 28 ₱ 3: 59 BOSTON, MA

July 28, 2017

#### By Hand Delivery - Receipt Requested

Maureen Feeney City Clerk 1 City Hall Square, Room 601 Boston, Massachusetts 02201-2014

Re: 159-201 Washington Street, Brighton (St. Gabriel's)

Dear Ms. Feeney:

Enclosed is a Disclosure Statement, submitted pursuant to Boston Zoning Code Section 80B-8, in connection with the above project. This statement, dated as of July 28, 2017, is provided on behalf of CCF-BVSHSSF Washington 1 LLC.

Please acknowledge receipt by date-stamping the enclosed copy of this letter and returning it to my awaiting messenger.

Thank you for your assistance. Please do not hesitate to contact me with any questions.

Very truly yours,

Donald W. Wiest

DWW/jmr

Enclosure

cc: Je

John J. Doherty John Sullivan

# <u>Disclosure Statement Concerning Beneficial Interests as</u> Required by Article 80, Section 80B-8, of the Boston Zoning Code

| (1) | Name of Project: | 99 Sumner Street                  |  |
|-----|------------------|-----------------------------------|--|
| (2) | Location:        | 99 Sumner Street, East Boston, MA |  |
| (3) | Applicant:       | DIV Sumner Street, LLC            |  |

(4) I hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND RESIDENCE OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

Davis Investment Ventures Fund II, L.P. (6.3%)
Davis Investment Ventures Fund II-A, L.P. (73.6%)
Davis Investment Ventures Fund II-B, L.P. (20.1%)
c/o The Davis Companies
125 High Street, 21<sup>st</sup> Floor
Boston, MA 02110

(5) The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, or is an employee of the State Division of Capital Asset Management and Maintenance.

None

(6) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

NAME: Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

ADDRESS: One Financial Center, Boston, MA 0211 NAME: Fort Point Associates ADDRESS: \_33 Union Street, Boston, MA 02108 NAME: CUBE3 Studio ADDRESS: 360 Merrimack Street, Building 5, Floor 3 Lawrence, MA 01843 NAME: Copley Wolff Associates ADDRESS: 160 Boylston Street, 3<sup>rd</sup> Floor, Boston, MA 02111 NAME: Howard Stein Hudson ADDRESS: 11 Beacon Street, Suite 1010, Boston, MA 02108 NAME: Feldman Land Surveyors ADDRESS: 152 Hampden Street, Boston, MA 02119 NAME: Novus Group ADDRESS: 137 Lewis Wharf, Boston, MA 02110 NAME: Building Consultation Services ADDRESS: 537 East First Street, Boston, MA 02127

[Signature on next page]

#### [Signature page to Disclosure Statement – 99 Sumner Street, Boston]

| SIGNED in counterparts under the penalties of perjury as of the | day of, | 2017. |
|---|---------|-------|
|   |         |       |

DIV Sumner Street, LLC

By: DIV Fund II Manager Corp., its

manager

By: Name:

Name: Richard McCready

Title: President

### MINTZ LEVIN

Rebecca A. Lee | 617 348 3009 | ralee@mintz.com

One Financial Center Boston, MA 02111 617-542-6000 617-542-2241 fax www.mintz.com

June 30, 2017

By Hand

Ms. Maureen Feeney City Clerk One City Hall Plaza Boston, MA 02201

Re: 99 Sumner Street/ DeNormandie Wharf Project, East Boston

Dear Ms. Feeney

Enclosed for filing in the Office of the City Clerk is a Disclosure of Beneficial Interest form for DIV Sumner Street, LLC, the proponent of the 99 Sumner Street/DeNormandie Wharf Project in East Boston now undergoing Large Project Review pursuant to the provisions of Article 80B of the Boston Zoning Code.

Thank you.

Sincerely,

Rebecca A. Lee

Theen Rec

RAL/jes

cc: Robert Kubica, Esq. (By Email)

# Disclosure Statement Concerning Beneficial Interests as RECEIVED Required by Article 80, Section 80B-8, of the Boston Zoning Code RESS OFFICE

As of April 27, 2017

2017 JUN -2 P 1:48

(1) Name of Project:

32 Cambridge Street, Charlestown

BOSTON, MA

(2) Location:

32 Cambridge Street and 572 Rutherford Avenue, Charlestown

(3) Applicant:

32 Cambridge Street LLC, a Massachusetts limited liability company

(4) The undersigned hereby states, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

#### NAME AND ADDRESS OF EACH PERSON WITH SAID BENEFICIAL INTEREST

| Name                             | Address   | Percentage<br>Interest |
|----------------------------------|---|------------------------|
| 1. ADMMOR Realty LLC             | 185 Countryside Road<br>Newton, MA 02459  | 31.2%                  |
| a. Alan Greenbaum                | 185 Countryside Road<br>Newton, MA 02459  | 33.3%                  |
| b. Michael Greenbaum             | 185 Countryside Road<br>Newton, MA 02459  | 33.3%                  |
| c. David Greenbaum               | 185 Countryside Road<br>Newton, MA 02459  | 33.3%                  |
| 2. Berkeley Cambridge Street LLC | c/o Berkeley Investments<br>280 Congress Street<br>Suite 1350<br>Boston, MA 02210 | 68.8%                  |
| a. Nixdorf Seaport LLC           | c/o Berkeley Investments<br>280 Congress Street<br>Suite 1350<br>Boston, MA 02210 | 90%                    |

(5) The undersigned also acknowledges and states that none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the Commonwealth's Division of Capital Asset Management.

[Remainder of page intentionally blank]

orande Oyla. Nestas Jacanstos Ms. Maureen Feeney Ms. Teresa Polhemus June 2, 2017 Page 2

#### Enclosure

CC (by email):

Mallory Toomey, Esq., BPDA

Young K. Park Eric Ekman

Andrew Hochberg, Esq. Richard A. Toelke, Esq.

8951571.1



Peter N. Kochansky pkochansky@goulstonstorrs.com (617) 574-3527 (tel)

June 2, 2017

**BY HAND** 

Ms. Maureen Feeney City Clerk
One City Hall Square, Room 601
Boston, MA 02201

Ms. Teresa Polhemus, Secretary
Boston Redevelopment Authority, d/b/a Boston
Planning and Development Agency
One City Hall Square, 9<sup>th</sup> Floor
Boston, MA 02201

BOSTON, MA

Re: Update to Disclosure Statement – 32 Cambridge Street and 572 Rutherford Avenue, Charlestown (the "Property")

Dear Mmes. Feeney and Polhemus:

On behalf of Berkeley Investments, Inc., the original proponent of a multi-family residential project with an address of 32 Cambridge Street and 572 Rutherford Avenue in Charlestown, and 32 Cambridge Street LLC (the "Applicant"), the current owner of the Property, enclosed please find an updated Disclosure Statement Concerning Beneficial Interests pursuant to Section 80B-8 of the City of Boston Zoning Code. This statement updates the original Disclosure Statement filed with you on February 22, 2016 to reflect the conveyance of the Property by ADDMOR Realty LLC to 32 Cambridge Street LLC on April 27, 2017.

Given the proprietary nature of the investor information provided in the original Disclosure Statement and this update, the Applicant requests that this Disclosure Statement be treated as confidential to the maximum extent allowed by law, and that you notify us in the event that you receive any request for further disclosure. Please do not hesitate to contact us with any questions.

Please do not hesitate to contact us with any questions.

Very truly yours,

Peter N. Kochansky

#### **UPDATED**

# Disclosure Statement Concerning Beneficial Interests as Required by Article 80, Section 80B-8, of the Boston Zoning Code

This Updated Disclosure Statement Concerning Beneficial Interests contains a change in ownership information for the portion of the South Bay Project identified as Building C and Building D, more particularly described below.

1. Proposed Project South Bay Development, PDA No. 105 (Subleasehold Interest in

Building C and Building D only)

2. Location: Building C (4 Lucy Street) and Building D (25 Jan Karski Way),

Dorchester, MA

3. Applicant: PRG SB Investors, L.L.C., a Delaware limited liability company

4. The undersigned hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the Proposed Project are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND RESIDENCE OF EACH PERSON WITH SAID BENEFICIAL INTEREST (set forth on Exhibit A attached hereto).

- 5. The undersigned also acknowledge and state that except as stated below, none of the individuals is an official elected to public office in the Commonwealth of MA, nor is an employee of the State Department of Capital Planning and Operations.
- 6. The undersigned hereby states, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to Building C and Building D, for compensation not less than \$50,000.00, are listed on <a href="Exhibit B">Exhibit B</a> attached hereto in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

This Disclosure Statement Concerning Beneficial Interests is not submitted with an application for Zoning Relief, but is an update of the Disclosure Statement for Building C and D of the South Bay Development filed on May 5, 2016.

[The remainder of this page has been intentionally left blank.]

| The undersigned swe                | ears und | ler the p | pains and | penalties | of perjury | that th | is form | is | complete | and |
|------------------------------------|----------|-----------|-----------|-----------|------------|---------|---------|----|----------|-----|
| accurate in all respects as of the | he 5th   | day or    | f Apri    | 11        | , 2017.    |         |         |    |          |     |

PRG SB Investors, L.L.C., a Delaware limited liability company

By: Name:

Name: John Keurin Poorman

itle: President

#### Exhibit A

#### Beneficial Interests

The following summarizes the Beneficial Interests in PRG SB Investors, L.L.C:

Developer: PRG SB Investors, L.L.C., is a Delaware limited liability company (300 North LaSalle, Suite 1500, Chicago, IL 60654), which is owned 100% by HTC-VA Multifamily II, LP, a Delaware limited partnership (300 North LaSalle, Suite 1500, Chicago, IL 60654), which in turn is owned 76.9% by the Virginia Retirement System (1200 East Main Street, Richmond, VA 23219; Attn: Field Griffith-Director, Real Asset Investments) and 23.1% by trusts f/b/o Penny Pritzker (300 North LaSalle, Suite 1500, Chicago, IL 60654), Nick Pritzker (311 South Wacker Drive, Suite 4990, Chicago, IL 60606; c/o N. Pritzker Capital Management, L.L.C.) and their respective families.

 $\underline{\textbf{Exhibit B}}$  Firms, Professional Corporations and Agents

| Firm  | <u>Function</u>         |
|---|-------------------------|
| STANTEC ARCHITECTURE<br>311 Summer Street<br>Boston MA 02210-1723                               | Architect               |
| Wilmer Cutler Pickering Hale and Dorr LLP<br>60 State Street<br>Boston, MA 02109                | Legal Counsel           |
| KattenMuchinRosenman LLP<br>525 W. Monroe Street<br>Chicago, IL 60661-3693                      | Legal Counsel           |
| DLA Piper LLP (US)<br>33 Arch Street, 26 <sup>th</sup> Floor<br>Boston, MA 02110                | Legal Counsel           |
| OLIN Public Ledger Building, Suite 1123 150 South Independence Mall West Philadelphia, PA 19106 | Landscape Architects    |
| BOHLER ENGINEERING 75 Federal Street Boston, MA 02110   | Engineering             |
| MCPHAIL ASSOCIATES, INC.<br>2269 Massachusetts Avenue<br>Cambridge, MA 02140                    | Geotechnical Consultant |

#### WILMERHALE

CITY CLE FIFTIDE

ZIII ACC | | A | 10: 4 |

BOSTON | A

William R. O'Reilly Jr.

+1 617 526 6210 (t) +1 617 526 5000 (f) william.o'reilly@wilmerhale.com

#### By Hand Delivery

April 11, 2017

Maureen E. Feeney, Boston City Clerk Boston City Hall - Room 601 Boston, MA 02201

Re: South Bay Development, PDA No. 105 - Building C and Building D

Dear Ms. Feeney:

Enclosed for filing is the Updated Disclosure Statement Concerning Beneficial Interests as Required by Article 80, Section 80B-8, of the Boston Zoning Code, for the portions of the Development identified as Building C and Building D only.

Sincerely,

William R. O'Reilly, Ir.

LEM:dcm Enclosure

cc: Teresa Polhemus, Executive Director/Secretary

Boston Planning & Development Agency (with enclosure via Hand Delivery)

Jeffrey Hampton, Deputy Director for Zoning Boston Zoning Commission (with enclosure via Hand Deliver)

# <u>Disclosure Statement Concerning Beneficial Interests as</u> Required by Article 80, Section 80B-8, of the Boston Zoning Code

RECEIMED CLERK'S OFFICE

2817 FEB 17 P 4: 16

(1) Name of Project:

Tremont Crossing Development

BOSTONATIA

(2) Location:

Southwest Corner of Tremont Street and Whittier Street, Roxbury

(3) Applicant:

P-3 Partners, LLC,

a Delaware limited liability company

c/o Feldco Development 222 Newbury Street

Boston, Massachusetts 02116

(4) I hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND RESIDENCE OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

Beneficial Interest Percentage

20%

Name:

Elma Lewis Partners, LLC, a Massachusetts limited liability company c/o National Center of Afro-American Artists 300 Walnut Avenue Roxbury, MA 02119

Beneficial Owner of Elma Lewis Partners, LLC:

National Center of Afro-American Artists, Inc. a Massachusetts not-for-profit corporation and public charity 300 Walnut Avenue Roxbury, MA 02119

100%

| Feldco Boston, LLC,                       |
|---|
| a Massachusetts limited liability company |
| c/o Feldco Development                    |
| 222 Newbury Street                        |
| Boston, Massachusetts 02116               |

80%

Beneficial Owners of Feldco Boston, LLC:

Feldco Family Boston LLC, a Massachusetts limited liability company c/o Feldco Development 222 Newbury Street Boston, Massachusetts 02116 85%

Beneficial Owner of Feldco Family Boston LLC:

Barry Feldman c/o Feldco Development 222 Newbury Street Boston, Massachusetts 02116 73.53%

Greg Feldman c/o Feldco Development 222 Newbury Street Boston, Massachusetts 02116 26.47%

JTFP3, LLC,

15%

a Massachusetts limited liability company c/o Feldco Development 222 Newbury Street Boston, Massachusetts 02116

Beneficial Owner of JTFP3, LLC:

Jeffrey Feldman c/o Feldco Development 222 Newbury Street Boston, Massachusetts 02116

100%

(5) The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Asset Maintenance and Management.

(6) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

DLA PIPER LLP (US) 33 Arch Street, 26th Floor Boston, Massachusetts 02110

CAMBRIDGE SEVEN ASSOCIATES 1050 Massachusetts Avenue Cambridge, MA 02139

BROWN RUDNICK LLP One Financial Center Boston, MA 02111

BILL MORAN & ASSOCIATES 25 Alpine Street #19 Hyde Park, MA 02136

BOHLER ENGINEERING 75 Federal Street, Suite 620 Boston, MA 02110

BSC GROUP 15 Elkins Street Boston, MA 02127

HALVORSON DESIGN PARTNERSHIP 25 Kingston Street Boston, MA 02111

[Remainder of page intentionally left blank; signature page follows]

SIGNED under the penalties of perjury as of February 8, 2017.

P-3 PARTNERS, LLC, a Delaware limited liability company

By: Rarry E. Feldman

Title: Manager

# MINTZ LEVIN

Rebecca A. Lee | 617 348 3009 | ralee@mintz.com

One Financial Center Boston, MA 02111 617-542-6000 617-542-2241 fax www.mintz.com

January 30, 2017

BY HAND/RECEIPT REQUESTED

City of Boston Clerk Boston City Hall One City Hall Square, Room 601 Boston, MA 02201

Re: 105 West First Street Project - Disclosure of Beneficial Interests

Ladies and Gentlemen:

Enclosed please find a Disclosure of Beneficial Interests for 105 West First Street Owner, LLC, the developer of the 105 West First Street project in South Boston. Kindly date stamp and return a signed copy of this letter to the messenger, who is delivering this letter.

Thank you.

Sincerely,

Rebecca A. Lee

Rebucen Arles

RAL/mft

Enclosures

## Disclosure Statement Concerning Beneficial Interests as Required by Article 80, Section 80B-8 of the Boston Zoning Code

(1) Name of Project: 105 West First Street Project
 (2) Location: 105 West First Street, South Boston
 (3) Applicant: 105 West First Street Owner, LLC

(4) I hereby state, under the penalties of perjury, that the true names and addresses of all a Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Section 80B-8 of the Boston Zoning Code.

NAME AND RESIDENCE OF EACH PERSON WITH SAID BENEFICIAL INTEREST:

Please see Exhibit B-1 and Exhibit B-2 attached hereto.

(5) The undersigned also acknowledges and states that none of the above-listed entities are an official elected to public office in the Commonwealth of Massachusetts, nor an employee of the Commonwealth's Division of Capital Maintenance and Management.

None.

(6) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property, are listed below in compliance with the provisions of Section 80B-8 of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION:

Please see attached Exhibit A.

SIGNED under the penalties of perjury as of this 20 day of January, 2017.

105 WEST FIRST STREET OWNER, LLC,

DУ

Andrew Holm Vice President

# Exhibit A

| Architect:                                 | Stantec Architects 311 Summer Street Boston, MA 02210  |
|--|--|
| Environmental and Geotechnical Consultant: | Haley & Aldrich, Inc.<br>465 Medford Street<br>Boston, MA 02129                                    |
| Legal Counsel:                             | Mintz, Levin, Cohn, Ferris, Glovsky and<br>Popeo, P.C.<br>One Financial Center<br>Boston, MA 02111 |
| Permitting Consultant:                     | Epsilon Associates 3 Clock Tower Place, Suite 250 Maynard, MA 01754                                |
| Civil Engineer:                            | Nitsch Engineering, Inc.<br>2 Center Plaza, Suite 430<br>Boston, MA 02108                          |
| Structural Engineer:                       | Thornton Tomasetti 27 Wormwood Street, Suite 200 Boston, MA 02210                                  |
| MEP Engineer:                              | WSP<br>88 Black Falcon Avenue # 210<br>Boston, MA 02210  |
| Surveyor:                                  | Feldman Land Surveyors<br>152 Hampden Street<br>Boston, MA 02118                                   |
| Transportation Engineer:                   | Nelson/Nygaard Consulting Associates 77 Franklin Street Boston, MA 02110                           |
| Landscape Design:                          | Halvorson Associates<br>161 Massachusetts Avenue<br>Boston, MA 02115                               |

EXHIBIT B-1
SCHEDULE OF DIRECT AND INDIRECT INTERESTS

| NAME  | ADDRESS   | % INTEREST                                     |
|---|---|--|
| Ares US Real Estate Development and Redevelopment Fund II, LP ("US Dev II") | 2000 Avenue of the Stars, 12th Floor<br>Los Angeles, CA 90067   | 100% of 105 West<br>First Street Owner,<br>LLC |
| US Real Estate Limited Partnership  | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 24.000% of US<br>Dev II                        |
| IFC Real Estate Fund I, LLC   | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 1.205% of US Dev<br>II                         |
| Profimex ADF II L.P.  | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 0.687% of US Dev<br>II                         |
| Ares US Real Estate Development and Redevelopment Advisors II, L.P.         | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 3.837% of US Dev<br>II                         |
| Ares Master Employee Co-<br>Invest Program 2015 AIV A,<br>L.P.              | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 2.013% of US Dev<br>II                         |
| Ares US Real Estate Dev and<br>Redev Co-Invest II, L.P.                     | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 5.958% of US Dev<br>II                         |
| Revere Holdings Limited   | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 24.096% of US<br>Dev II                        |
| Portman Limited   | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 24.096% of US<br>Dev II                        |
| General Pension and Social<br>Security Authority                            | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 12.048% of US<br>Dev II                        |

| NAME   | ADDRESS   | % INTEREST             |
|--|---|------------------------|
| Camellia Investments Limited                                   | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 1.807% of US Dev<br>II |
| Ares Master Employee Co-<br>Invest Program 2015 AIV B,<br>L.P. | c/o Ares US Real Estate Development<br>and Redevelopment Fund II, L.P.<br>2000 Avenue of the Stars, 12 <sup>th</sup> Floor<br>Los Angeles, CA 90067 | 0.252% of US Dev<br>II |



50 ROWES WHARF | BOSTON, MA 02110 | P: 617-330-7000 800 CONNECTICUT AVENUE NW | WASHINGTON, DC 20006 | P: 202-794-6300 99 WILLOW STREET | YARMOUTHPORT, MA 02675 | P: 508-362-6262

James H. Greene Direct Dial: (617) 330-7097

January 11, 2017

BOSTONALIA

#### VIA HAND DELIVERY

Ms. Maureen Feeney City Clerk, Room 601 City of Boston City Hall Boston, MA 02201

Re: The Residences at Forest Hills Project

Criterion Property Company, L.P.

**Article 80 Section 80B-8 Disclosure Statement** 

Dear Ms. Feeney:

Enclosed please find a Disclosure Statement to be filed in accordance with Article 80, Section 80B-8 of the Boston Zoning Code.

I would appreciate your acknowledging receipt of this letter and the statement and returning a copy of the same to this office.

If you have any questions concerning this matter, please do not hesitate to call me.

Very truly yours,

James H. Greene

JHG/lg enclosure

cc: John J. Englert, Executive Vice President

Melissa A. Mintz

RECEIVED CITY CLERK'S OFFICE

# Disclosure Statement Concerning Beneficial Interests as 11 JAN 12 A 10: 15 Required by Article 80, Section 80B-8, of the Boston Zoning Code

BOSTON, MA

(1) Name of Project:

The Residences at Forest Hills

(2) Location:

Washington Street and Morton Street, Jamaica Plain

(3) Applicant:

Criterion Property Company, L.P.

14160 No. Dallas Parkway, Suite 750

Dallas, Texas 75254

and

1601 Trapelo Road, Suite 280

Waltham, MA 02451

(4) I hereby state, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate to within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAME AND ADDRESS OF EACH PERSON WITH SAID BENEFICIAL INTEREST (continue on separate sheet if necessary):

Name

Percentage Interest

See Attachment A

- (5) The undersigned also acknowledges and states that except as stated below, none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the State Department of Capital Planning and Operations.
- (6) I hereby state, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects, engineers, planners, or surveyors, and all other agents who have acted on behalf of any of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION (continue on separate sheet if necessary):

## See Attachment B.

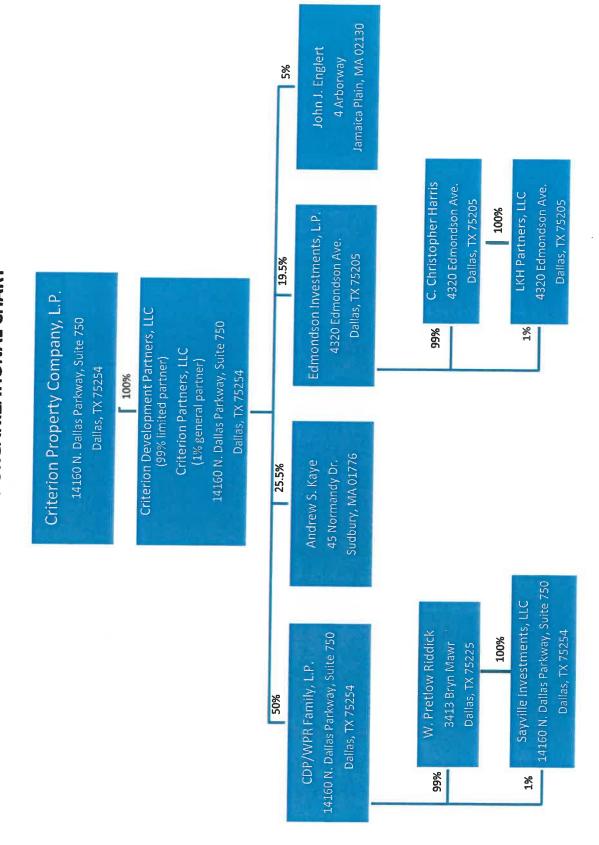
SIGNED under the penalties of perjury.

CRITERION PROPERTY COMPANY, L.P.

By: John Project

Date: 1 10 11

# CRITERION PROPERTY COMPANY, L.P. ENTITY ORGANIZATIONAL CHART



# DISCLOSURE STATEMENT ATTACHMENT B

# PROJECT TEAM

| Proponent               | Chip   |
|-------------------------|--|
| Troponent               | Criterion Development Company, LLC                           |
|                         | 1601 Trapelo Road, Suite 280                                 |
|                         | Waltham, MA 02451  |
|                         | Contract: John I (Josh) England                              |
|                         | Contact: John J. (Jack) Englert 781-890-5600                 |
| Architect               | ICON Architecture  |
|                         | 101 Summer Street, 5 <sup>th</sup> Floor                     |
|                         |  |
|                         | Boston, MA 02110   |
|                         | Contact: Nancy Ludwig FAIA, LEED AP                          |
|                         | 617-939-0710   |
|                         | 017-939-0710   |
| Landscape Architect     | Copley Wolff Design Group                                    |
| -                       | 160 Boylston Street  |
|                         | Boston, MA 02116   |
|                         |  |
|                         | Contact: John Copley   |
|                         | 617-654-9000   |
|                         |  |
| Legal                   | Rubin and Rudman LLP   |
|                         | 50 Rowes Wharf   |
|                         | Boston, MA 02110   |
|                         |  |
|                         | Contact: James H. Greene, Esq.                               |
|                         | 617-330-7000   |
|                         |  |
| Planning and Permitting | Fort Point Associates, Inc.                                  |
|                         | 31 State Street, 3 <sup>rd</sup> Floor                       |
|                         | Boston, MA 02109   |
|                         |  |
|                         | Contact:   |
|                         | Lindsey Mac-Jones, Associate Planner                         |
|                         | 617-357-7044 x213  |
| Transportation          | MDM Transportation Committee I                               |
| to a section            | MDM Transportation Consultants, Inc. 28 Lord Road, Suite 280 |
|                         |  |
|                         | Marlborough, MA 01752  |
|                         | Contact: Robert Michaud                                      |
|                         | 508-303-0370   |
|                         | JV0-JUJ-UJ / U   |

| Civil Engineering      | Nitsch Engineering                     |
|------------------------|--|
|                        | 2 Center Plaza, Suite 430              |
|                        | Boston, MA 02108                       |
|                        | Contact: Deb Danik, PE, LEED AP, CPESC |
|                        | Project Manager                        |
|                        | 617-338-0063                           |
| Development Consultant | Mintz Development Group                |
|                        | 20 Angela Lane                         |
|                        | Watertown, MA 02472                    |
|                        |  |
|                        | Contact: Melissa Mintz                 |
|                        | 617-835-9995                           |



Michael J. Flannery mflannery@goulstonstorrs.com (617) 574-3807 Tel (617) 574-7539 Fax

January 3, 2017

#### **BY HAND**

Ms. Maureen Feeney (w/ original Disclosure Statement)
City Clerk
1 City Hall Square - 6<sup>th</sup> Fl.
Boston, MA 02201

Ms. Teresa Polhemus, Secretary (w/ copy of Disclosure Statement)
Boston Planning & Development Agency
1 City Hall Square – 9<sup>th</sup> Fl.
Boston, MA 02201

Ms. Kathleen Pedersen (w/ copy of Disclosure Statement)
Secretary of the Zoning Commission
1 City Hall Square – 9<sup>th</sup> Fl.
Boston, MA 02201

BOSTOWINA

RE: 1000 Boylston Street, Boston -- Article 80B-8 Disclosure Statement

Ladies:

Enclosed please find for filing a Disclosure Statement as required by Article 80B-8 of the Boston Zoning Code on behalf of ADG Scotia II LLC, a Massachusetts limited liability company, as developer of the 1000 Boylston Street site. No previous Disclosure Statement has been filed for this project.

Very truly yours.

Michael J. Flannery

Enc.

cc: Adam Weiner (Weiner Ventures)

Renee LeFevre, Esq. (Boston Planning & Development Agency)

# <u>Disclosure Statement Concerning Beneficial Interests as</u> Required by Article 80, Section 80B-8, of the Boston Zoning Code

As of December 29, 2016

(1) Name of Project: 1000 Boylston Street Project

(2) Location: 1000 Boylston Street, Back Bay

(3) Applicant: ADG Scotia II LLC, a Massachusetts limited liability company

(4) The undersigned hereby states, under the penalties of perjury, that the true names and addresses of all Persons who have a Beneficial Interest (including the amount of their Beneficial Interest accurate within one-tenth of one percent if such interest exceeds one percent) in the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

## NAME AND ADDRESS OF EACH PERSON WITH SAID BENEFICIAL INTEREST

| Name  | Address   | Percentage<br>Interest  |
|---|---|---|
| ADG Scotia Holdings LLC     ("Holdings")  | c/o Weiner Ventures LLC<br>200 Clarendon Street, 50 <sup>th</sup> Fl.<br>Boston, MA 02116 | 100% of<br>Applicant  |
| A. Weiner Ventures LLC ("WV")   | 200 Clarendon Street, 50 <sup>th</sup> Fl.<br>Boston, MA 02116                            | 49.5 % of<br>Holdings   |
| (i) Adam J. Weiner Investment<br>Trust B ("AJW Trust") u/d/t dated<br>December 22, 2008 (with Adam J.<br>Weiner as current beneficiary and<br>subparticipants listed below) | c/o Goulston & Storrs PC<br>400 Atlantic Avenue<br>Boston, MA 02110                       | 74.5% of WV<br>(36.88% of<br>Holdings,<br>including<br>subparticipants<br>listed below)                 |
| (ii) Melissa W. Janfaza Investment Trust B ("MWJ Trust"), March 27, 2009 (with Melissa W. Janfaza as current beneficiary and subparticipants listed below)                  | c/o Goulston & Storrs PC<br>400 Atlantic Avenue<br>Boston, MA 02110                       | 24.5% of WV<br>(12.13% of<br>Holdings,<br>including<br>subparticipants<br>listed below)                 |
| (a) Alan W. Rottenberg<br>2012 Irrevocable Trust<br>(subparticipant of AJW Trust and<br>MWJ Trust)  | c/o Goulston & Storrs PC<br>400 Atlantic Avenue<br>Boston, MA 02110                       | 3% of WV consisting of 1.5% interest through AJW trust and 1.5% interest MWJ trust (1.485% of Holdings) |

| Name  | Address   | Percentage<br>Interest  |
|---|---|---|
| (b) Spot-On Ventures,<br>LLC ("SOV") (subparticipant of<br>AJW Trust and MWJ Trust),<br>100% of the interests in which is<br>owned by Robin Brown | 24 Colonial Way<br>Weston, MA 02493   | 5% of WV consisting of 2.5% interest through AJW trust and 2.5% interest MWJ trust (2.475% of Holdings) |
| (iii) Stephen R. Weiner   | c/o Weiner Ventures LLC<br>200 Clarendon Street, 50 <sup>th</sup> F1.<br>Boston, MA 02116 | 1% of WV<br>(0.495% of<br>Holdings)   |
| B. JFF Cecilia LLC ("JFF")  | c/o Suffolk Construction<br>65 Allerton Street<br>Boston, MA 02119                        | 49.5 % of<br>Holdings   |
| (i) John F. Fish 2016 Irrevocable<br>Trust  | c/o Suffolk Construction<br>65 Allerton Street<br>Boston, MA 02119                        | 50% of JFF<br>(24.75% of<br>Holdings)   |
| (ii) John F. Fish ("JF")  | c/o Goulston & Storrs PC<br>400 Atlantic Avenue<br>Boston, MA 02110                       | 50% of JFF<br>(24.75% of<br>Holdings,<br>including<br>subparticipants<br>listed below)                  |
| a) Scott Menard (subparticipant of JF)  | c/o Suffolk Construction<br>65 Allerton Street<br>Boston, MA 02119                        | 10% of JF<br>(2.475% of<br>Holdings)  |
| b) Michael Azarela<br>(subparticipant of JF)  | c/o Suffolk Construction<br>65 Allerton Street<br>Boston, MA 02119                        | 10% of JF<br>(2.475% of<br>Holdings)  |
| C. S&A Cecilia LLC ("S&A")  | c/o Samuels & Associates<br>136 Brookline Avenue<br>Boston, MA 02215                      | 1% of Holdings  |
| (i) Steven B. Samuels   | c/o Samuels & Associates<br>136 Brookline Avenue<br>Boston, MA 02215                      | 90% of S&A<br>(0.9% of<br>Holdings)   |
| (ii) Joel Sklar   | c/o Samuels & Associates<br>136 Brookline Avenue<br>Boston, MA 02215                      | 10% of S&A<br>(0.1% of<br>Holdings)   |

- (5) The undersigned also acknowledges and states that none of the above-listed individuals is an official elected to public office in the Commonwealth of Massachusetts, nor is an employee of the Commonwealth's Division of Capital Asset Management.
- (6) The undersigned hereby states, under the penalties of perjury, that the names and addresses of all firms and professional corporations employing attorneys, real estate brokers, architects,

engineers, planners, or surveyors, and all other agents who have acted on behalf of the foregoing with respect to the application for Zoning Relief on the above-listed property are listed below in compliance with the provisions of Article 80, Section 80B-8, of the Boston Zoning Code.

# NAMES AND ADDRESSES OF ALL FIRMS AND PROFESSIONAL CORPORATIONS, AND AGENTS WHO HAVE ACTED ON SAID APPLICATION

### Architect:

Elkus Manfredi Architects 25 Drydock Avenue Boston, MA 02210

#### Legal Counsel:

Goulston & Storrs PC 400 Atlantic Avenue Boston, MA 02110

## Permitting, Transportation, Civil Engineering and Historic Consultant:

Vanasse Hangen Brustlin 99 High Street, 10th Floor Boston, MA 02110

#### Geotechnical Consultant:

Haley & Aldrich, Inc. 465 Medford Street, Suite 2200 Boston, MA 02129

#### Project Management:

D. Levine Management LLC P.O. Box 812299 Wellesley, MA 02482

#### MEP Engineer:

WSP Group 75 Arlington Street, 9<sup>th</sup> Floor Boston, MA 02116

#### Construction Manager:

Suffolk Construction 65 Allerton Street Boston, MA 02119

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Signed under the penalties of perjury as of the date first written above.

## ADG SCOTIA II LLC

By: Weiner Ventures LLC,

its Manager

By:

Name: Adam J. Weiner

Title: Manager

Hereunto duly authorized